

“Tomato production in South America”

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Planted surface by country (ha)

Country	2020	2021	2022	2023	2024	2025 est.
Argentina	6.135	7.331	7.645	7.843	7.847	7.317
Brazil	14.505	16.030	18.530	19.553	18.757	17.757
Chile	9.510	11.900	10.020	12.930	14.918	14.150
Peru	743	836	946	1.096	1.027	1.073
Total	30.893	36.097	37.141	41.422	42.549	40.297

Fresh tomato production by country (tons)

Country	2020	2021	2022	2023	2024	2025 est.
Argentina	454.000	595.000	626.000	588.000	630.000	600.000
Brazil	1.421.490	1.525.000	1.632.210	1.521.000	1.677.490	1.593.616
Chile	904.835	1.091.900	944.356	1.210.301	1.380.989	1.356.450
Peru	100.000	120.000	125.000	150.000	150.000	150.000
Total	2.880.325	3.331.900	3.327.566	3.469.301	3.838.479	3.700.066

Average Yield South America (Tons/ha)	93	92	90	84	90	92
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ARGENTINA

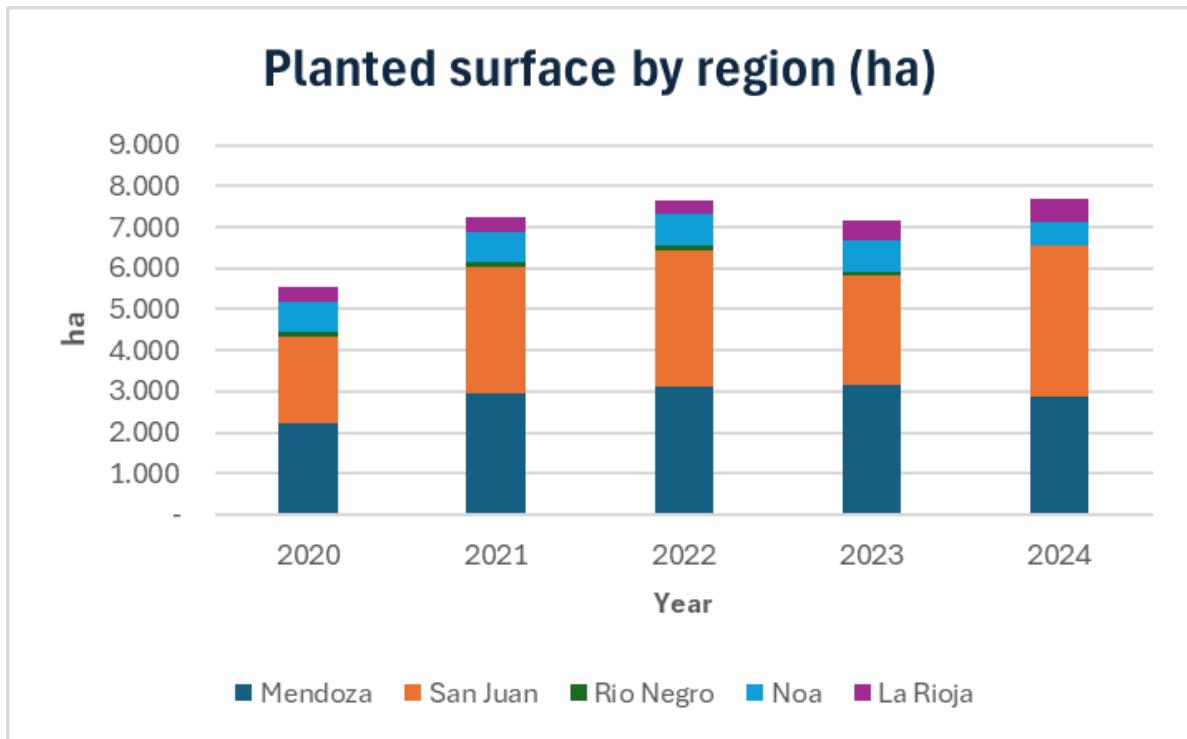
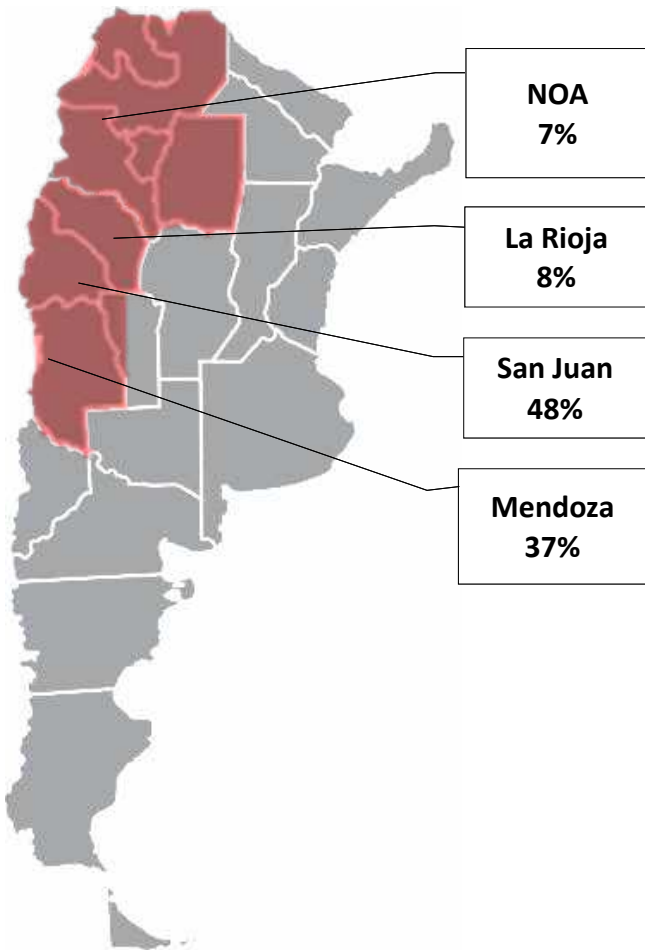




ARGENTINA

Planted Surface

Year	2020	2021	2022	2023	2024	2025 est.
Surface (ha)	6.135	7.331	7.645	7.843	7.847	7.317



Source: WPTC Members, Asociación tomate 2000 – INTA Cosme Argerich



ARGENTINA

Balance (Tons Fresh tomato)

Year	2020	2021	2022	2023	2024	2025 est.
Production	454.000	595.000	626.000	588.000	630.000	600.000
Import	232.200	93.000	51.420	45.600	45.600	45.600
Export	44.265	50.709	41.700	35.940	35.940	35.940
Total consumption	641.935	637.291	635.720	597.660	639.660	609.660

- Production estimated for crop 2025 is 600.000 tons
- Argentine production is destined 85% to single, peeled whole, cubed and crushed, the other 15% is destined to tomato paste (32°Brix).
- Farmers: 245 (16 processors) – 4.500 ha with drip irrigation (61%)
- Argentina’s consumption exceeds its production, therefore, they require tomato paste from other origins.



BRAZIL

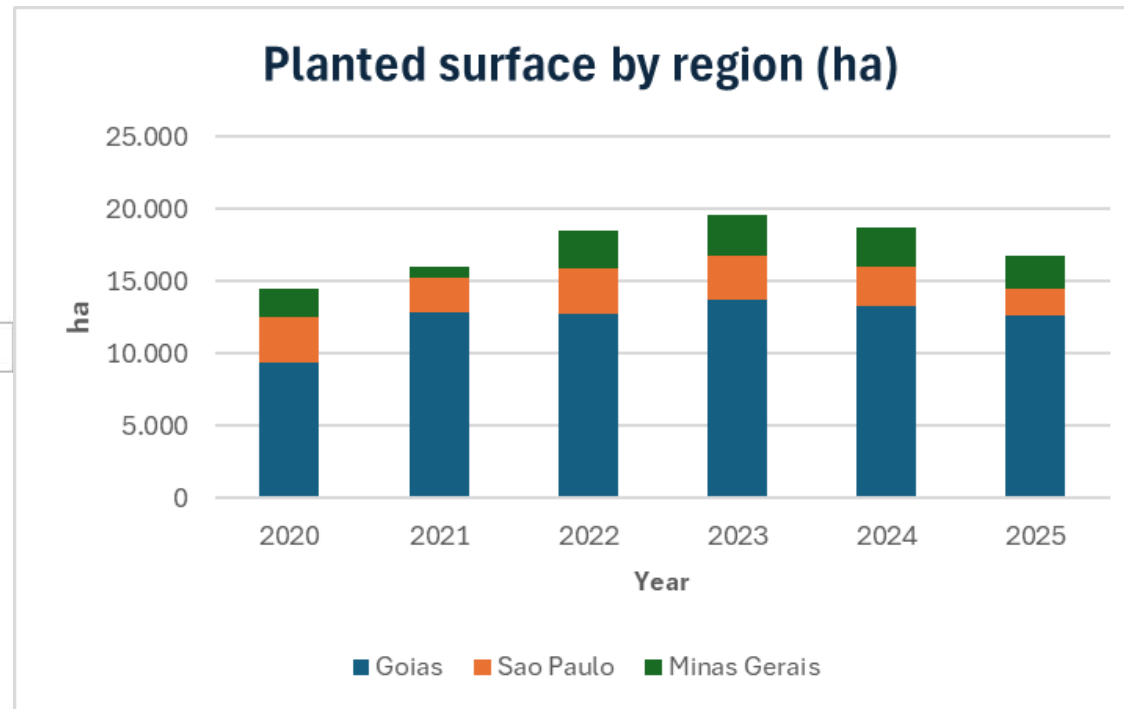




BRAZIL

Planted Surface

Year	2020	2021	2022	2023	2024	2025 est.
Surface (ha)	14.505	16.030	18.530	19.553	18.757	17.757



Source: WPTC Members, Tomate BR



BRAZIL

Balance (Tons Fresh tomato)

Year	2020	2021	2022	2023	2024	2025 est.
Production	1.421.490	1.525.000	1.632.210	1.521.000	1.677.490	1.593.616
Import	97.300	161.700	117.600	70.000	140.000	140.000
Export	-	-	-	-	-	-
Total consumption	1.518.790	1.686.700	1.749.810	1.591.000	1.817.490	1.733.616

- Production estimated for crop 2025 is 1.593.616 tons.
- Current Farmers 125-150 (100% drip irrigation)
- Brazilian production is mainly destined for the domestic market, leaving room to import high-quality tomato paste (Chile and USA).



CHILE

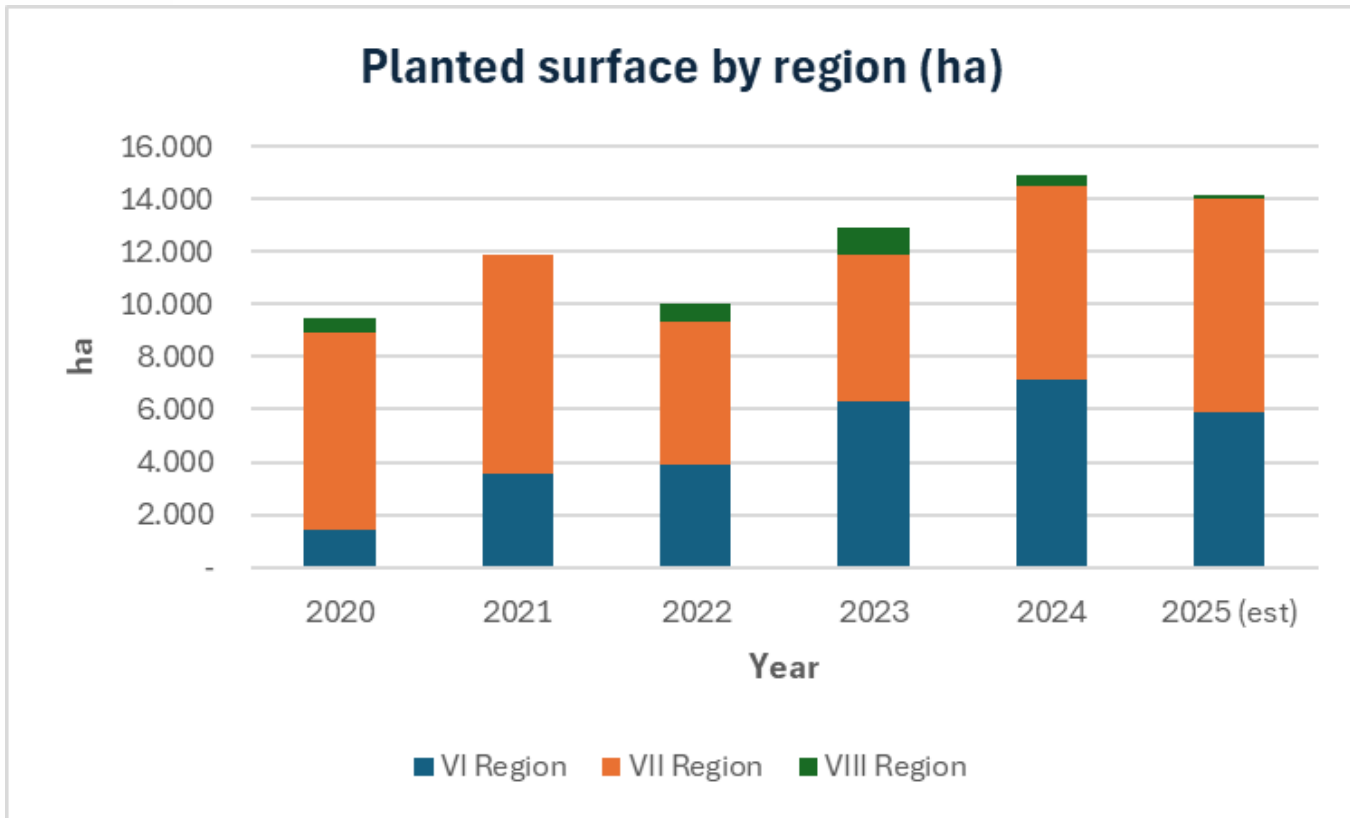




CHILE

Planted Surface

Year	2020	2021	2022	2023	2024	2025 est.
Surface (ha)	9.510	11.900	10.020	12.930	14.918	14.150



Source: WPTC Members, Chilealimentos



CHILE

Balance (Tons Fresh tomato)

Year	2020	2021	2022	2023	2024	2025 est.
Production	904.835	1.091.900	944.356	1.210.301	1.380.989	1.356.450
Import	30.090	14.256	13.602	23.028	23.028	23.028
Export	1.050.000	949.800	829.200	962.400	897.480	897.480
Internal consumption (est.)	260.000	260.000	260.000	260.000	260.000	260.000
Net balance	-375.075	-103.644	-131.242	10.929	246.537	221.998

- Production estimated for crop 2025 is 1.356.450 tons.
- Chile is a net exporter (85% of its production).
- Chilean domestic consumption is about 15% (260.000 tons).
- 3 processors - Current Farmers 400 (90% drip irrigation)



PERÚ

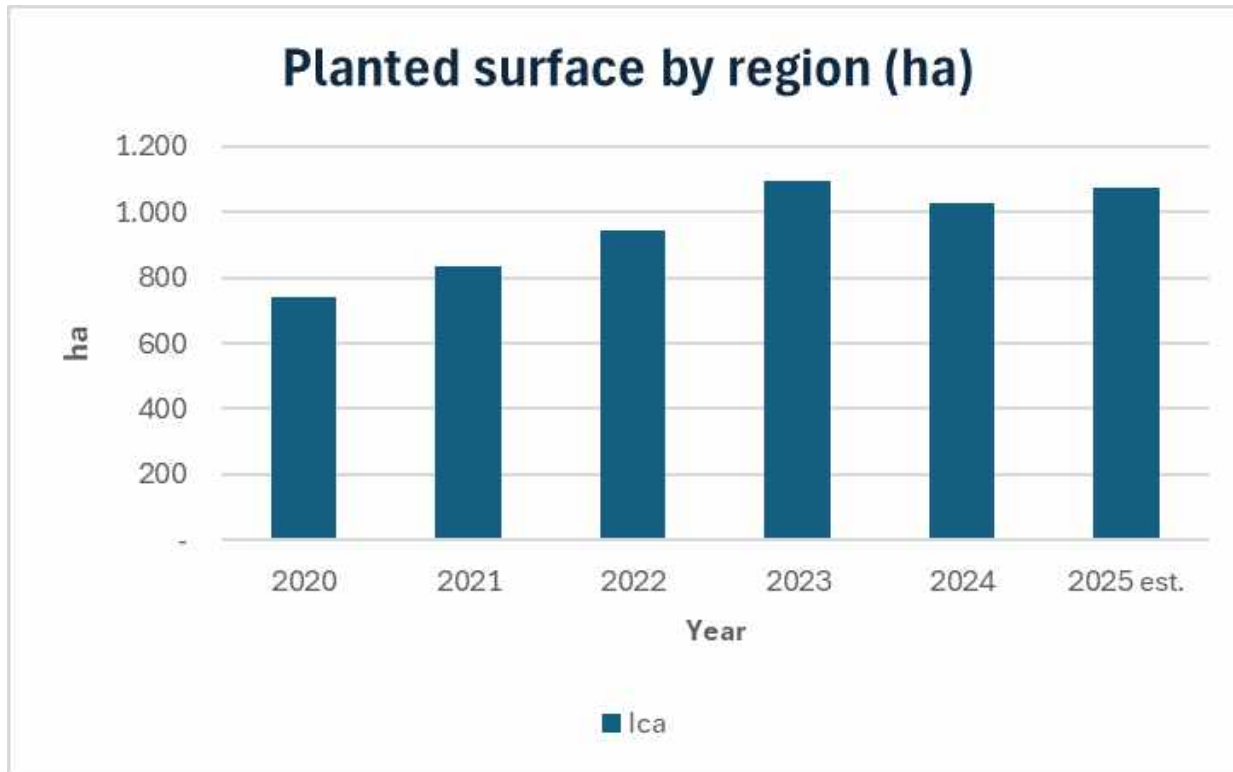




PERÚ

Planted Surface

Year	2020	2021	2022	2023	2024	2025 est.
Ica	743	836	946	1.096	1.027	1.073



Source: WPTC Members, Icatom



PERÚ

Balance (Tons Fresh tomato)

Year	2020	2021	2022	2023	2024	2025 est.
Production	100.000	120.000	125.000	150.000	150.000	150.000
Import	24.000	10.000	14.000	14.000	11.000	11.000
Export	109.000	111.000	143.000	116.000	103.000	103.000
Internal consumption (est.)	21.000	21.000	21.000	21.000	21.000	21.000
Net balance	-6.000	-2.000	-25.000	27.000	37.000	37.000

- Production estimated for crop 2025 is 150.000 tons.
- Perú is also a net exporter (86% of its production).
- Peruvian domestic consumption is about 14% (21.000 tons).
- 1 processors (100% drip irrigation)



Final comments

- Production window from **October to April (7 Months)**
- South America regions represent **9%** of total fresh tomato for industrial purposes.
- The cultivated area in the region has experienced an **average annual growth of 7%** from 2020 to 2024 (The total surface is expected to decrease by 2025).
- **Chile and Peru** are the main suppliers from the South American region for global exports. **Accounting for 6% of global tomato paste exports.**
- Both origins are among the top ten exporting countries globally.